No service charge will be made for any registration of transfer or exchange of this Bond, but the Company may require the payment of a sum sufficient to cover any tax or other governmental charge payable in connec-

No recourse shall be had for the payment of the principal of, premium, if any, or interest on this Bond against any incorporator, stockholder, officer or director, as such, of the Company by virtue of any statute or by the enforcement of any assessment, or otherwise, howsoever.

[FORM OF CORPORATE TRUSTEE'S CERTIFICATE OF AUTHENTICATION]

This Bond is one of the Bonds, of the series designated therein, referred to in the within-mentioned Indenture.

CHBMICAL BANK, as Corporate Trustee

Authorized Officer

and

WHEREAS, the Bonds of any other series and the Corporate Trustee's certificate of authentication thereon are to be substantially in the forms herein provided for the Bonds of Series A, with such additions and changes, if any, as shall be necessary to reflect any differences in or provisions for dates, dates of maturity, denominations, interest rates, attached coupons, redemption and sinking fund provisions, provisions as to conversion, place or places and money or moneys of payment, and registration and exchange and such other variations between series of Bonds as may be provided for in this Indenture or any supplement hereto; and

WHEREAS, all acts and things prescribed by law and by the Restated Articles of Incorporation and By-Laws of the Company have been duly performed and complied with and the Company has executed this Indenture in the exercise of legal right, power and authority in it vested, and all things necessary to make the Bonds, when executed and delivered by the Company and duly authenticated by the Corporate Trustee, the valid and binding obligations of the Company, and to make this Indenture a valid and binding